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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

Debtors. : (Jointly Administered)

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NOTICE OF WITHDRAWAL OF SUBPOENA ISSUED PURSUANT TO ORDER GRANTING THE DEBTORS AUTHORITY TO ISSUE SUBPOENAS FOR THE PRODUCTION OF DOCUMENTS AND AUTHORIZING THE EXAMINATION OF PERSONS AND ENTITIES

PLEASE TAKE NOTICE that Lehman Brothers Holdings Inc. hereby withdraws without prejudice its Subpoena served upon Merrill Lynch Pierce Fenner & Smith on July 23, 2012, the issuance of which was noticed in a filing with the Court on July 26, 2012 [ECF No. 29677].

Dated: November 5, 2012 New York, New York

/s/ Robert J. Lemons

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